ABU DHABI HOTEL PERFORMANCE REPORT

JANUARY 2023

OVERALL PERFORMANCE – JAN 2023

Jan 2023 Performance	Hotel Guests	Hotel Occupancy	Hotel ALOS	ARR (AED)	REVPAR (AED)	Revenues (AED)
	398K	72%	2.8 Nights	437	316	545 MN
% Change vs 2022	+60%	-6%	-33%	+32%	+25%	+35%

HOTEL GUEST NATIONALITIES – JAN 2023*

Guest Rank		Guests in Thousands	Vs 2022	2023 Share
#1	UAE	82	+8%	21%
#2	India	43	+79%	11%
#3	UK	18	+99%	4%
#4	Russia	16	+198%	4%
#5	Egypt	13	+45%	3%
#6	Philippines	12	+21%	3%
#7	USA	12	+85%	3%
#8	Israel	10	+762%	2%
#9	Pakistan	9	+24%	2%
#10	Italy	8	+102%	2%
#11	KSA	8	+17%	2%

TOP 10 NON-UAE NATIONALITIES **37%** OF TOTAL HOTEL GUESTS
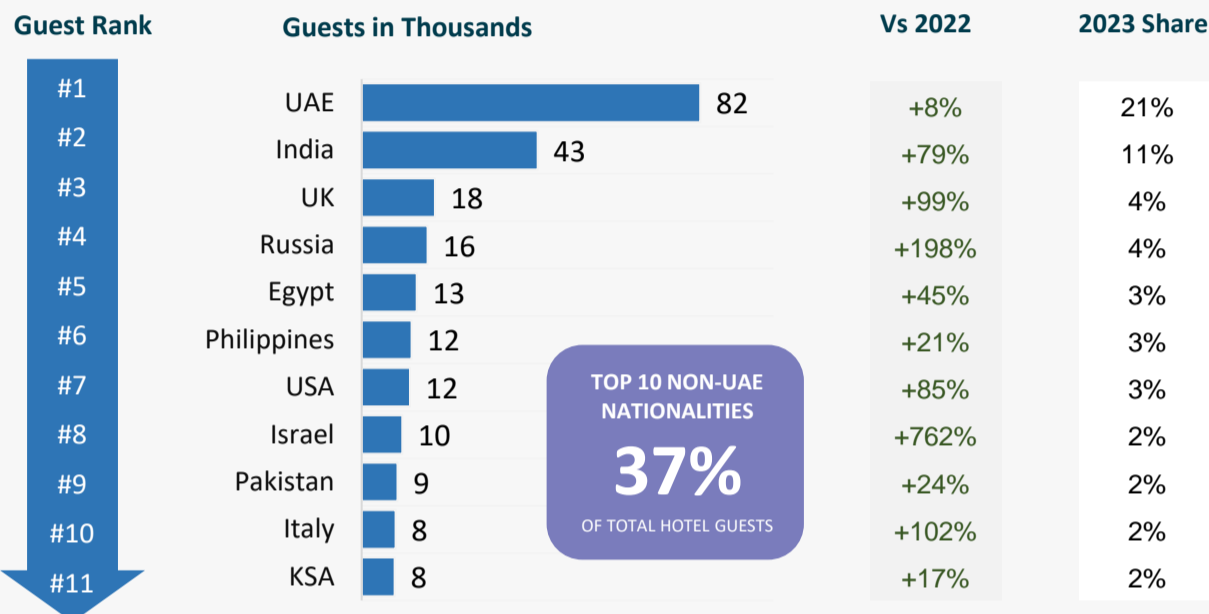
ALOS ACROSS TOP NATIONALITIES – JAN 2023*

Legend: 2022 (yellow), 2023 (blue)

Nationality	2022	2023
UAE	3.0	2.2
India	6.1	2.6
UK	5.0	3.7
Russia	4.5	4.2
Egypt	4.6	3.2
Philippines	6.5	2.2
USA	5.0	3.6
Israel	2.1	2.1
Pakistan	5.0	2.3
Italy	4.5	3.2
KSA	2.3	2.1
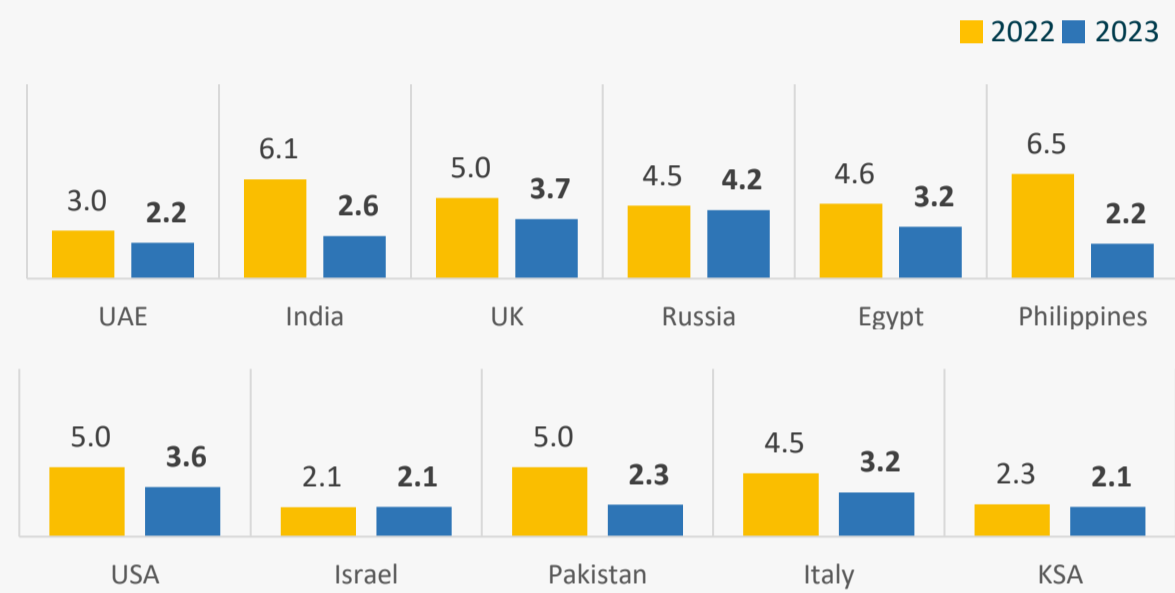
Notes: * Excludes Unspecified nationalities, which represents about 5% of total guest volumes in Jan 2023 & 2022

PERFORMANCE BY REGIONS – JAN 2023

JAN 2023	ABU DHABI		AL AIN		AL DHAFRA	
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022
Guests (K)	360	+65%	27	+29%	10	+14%
Occupancy	75%	-3%	59%	-20%	41%	-31%
ALOS (Nights)	2.8	-34%	2.0	-37%	2.6	-33%
Total Rev(M AED)	498	+38%	19	-10%	28	+42%
ARR (AED)	435	+32%	272	+4%	857	+67%
REVPAR (AED)	326	+28%	160	-17%	348	+15%

Notes: Guest & revenue values are rounded off to their nearest value

PERFORMANCE BY STAR-RATINGS – JAN 2023

JAN 2023	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022
Guests (K)	175	+66%	124	+61%	61	+67%	38	+28%
Occupancy	69%	+3%	76%	-11%	66%	-23%	82%	-3%
ALOS (Nights)	3.0	-28%	2.2	-37%	1.9	-48%	5.2	-23%
Total Rev(M AED)	394	+53%	77	+9%	28	-10%	47	+7%
ARR (AED)	640	+36%	260	+18%	217	+20%	315	11%
REVPAR (AED)	441	+40%	197	+6%	143	-8%	260	+7%

Notes: Guest & revenue values are rounded off to their nearest value

Source: DCT Abu Dhabi